



Top Shelf International Holdings Ltd

Principal Place of Business:
16-18 National Boulevard
Campbellfield
Victoria
Australia 3061

28 October 2021

TOP SHELF INTERNATIONAL HOLDINGS LIMITED

NOTICE UNDER SECTION 708A(5)(e) OF THE CORPORATIONS ACT 2001 (CTH)

Top Shelf International Holdings Limited (**Top Shelf**) has today issued fully paid ordinary shares in Top Shelf pursuant to the institutional placement announced on Wednesday, 20 October 2021.

Top Shelf gives notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Act**) as notionally modified by ASIC Corporations (Disregarding Technical Relief) Instrument 2016/73 (**ASIC Instrument 2016/73**) that:

- 1 Top Shelf has issued 5,838,520 fully paid ordinary shares in Top Shelf without disclosure to investors under Part 6D.2 of the Act;
- 2 as at the date of this notice, Top Shelf has complied with:
 - the provisions of Chapter 2M of the Act as they apply to Top Shelf (accounting requirements); and
 - sections 674 and 674A of the Act (continuous disclosure requirements); and
- 3 as at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) or 708A(8) of the Act that is required to be set out in this notice under section 708A(6)(e) of the Act.

Where applicable, references in this notice to sections of the Act are to those sections as modified by ASIC Instrument 2016/73.

Authorised for release by the Board of Directors of Top Shelf International Holdings Limited

Kim Graves

Company Secretary

Top Shelf International Holdings Limited